That CAD Girl

Find Answers on your new That CAD Girl Portal

September 11, 2022

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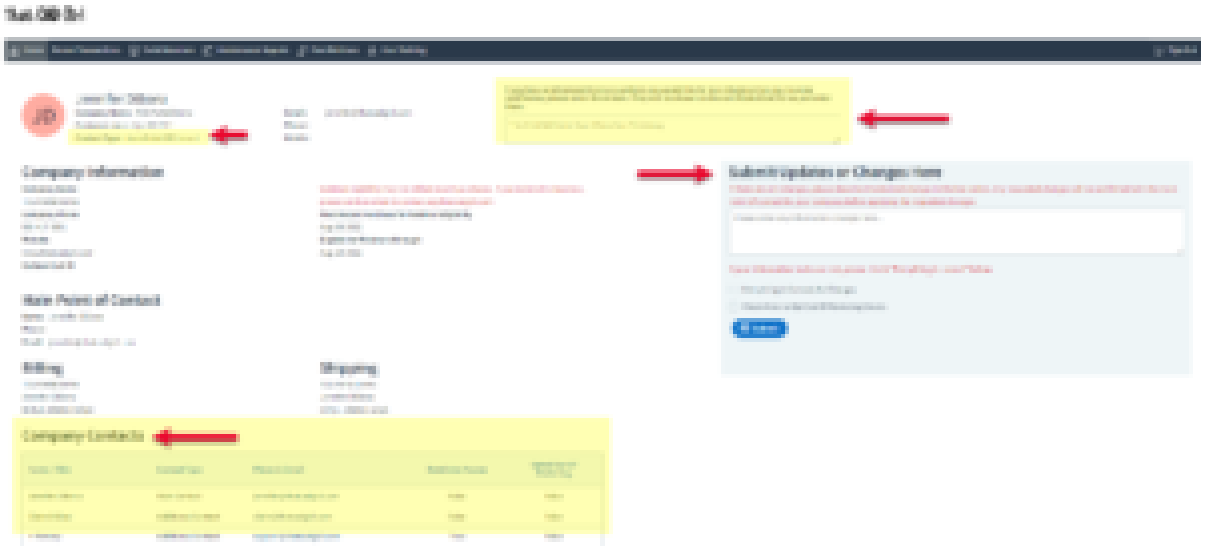
If you have ever requested a proposal or invoice from That CAD Girl – Congrats! You have a portal!

Every portal is specific for the email address we have on file for you and you can access yours by following this link and entering your email address.

The availability of tabs on your portal will depend on whether you have been granted Full Access by the primary contact in your company or if you have Restricted Access. Everyone will have Home, Webinars and Paid Training tabs while those with Full Access will have access to Recent

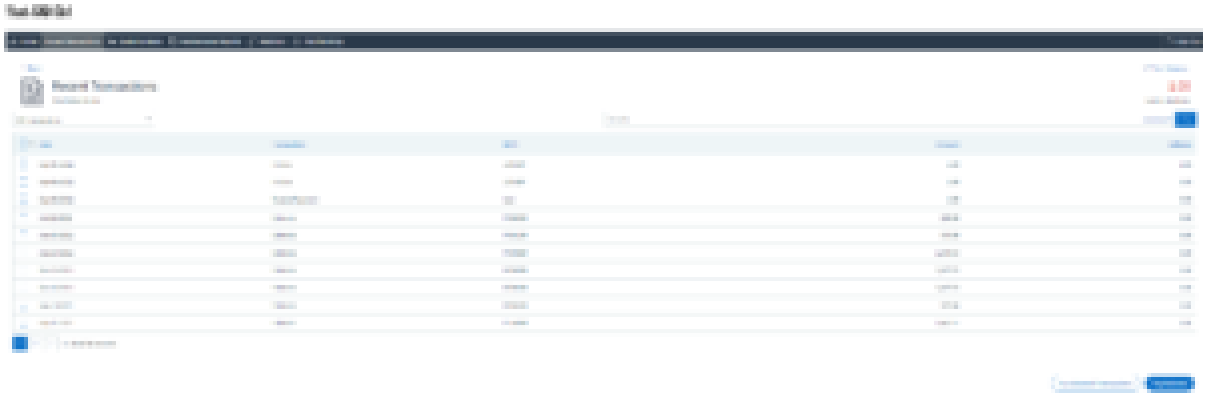
Transactions, Serial Numbers and Maintenance Reports.

JTNDYSUyMG5hbWUlM0QlMjJob21ldGFiJTIyJTIwaWQlM0QlMjJob21ldGFiJTIyJTNFJTIwJTNDJTJGYSUzRQ==**Home** – On this tab you can review the contact information about your company and also request updates to contacts or other out-of-date information. This screen also shows whether staff from your Company is eligible to attend our Monthly Webinar Series.



JTNDYSUyMG5hbWUlM0QlMjJyZWNlbnR0cmFuc2FjdGlvbnN0YWIlMjIlMjBpZCUzRCUyMnJlY2VudHRyYW5zYWN0aW9uc3RhYiUyMiUzRSUyMCUzQyUyRmElM0

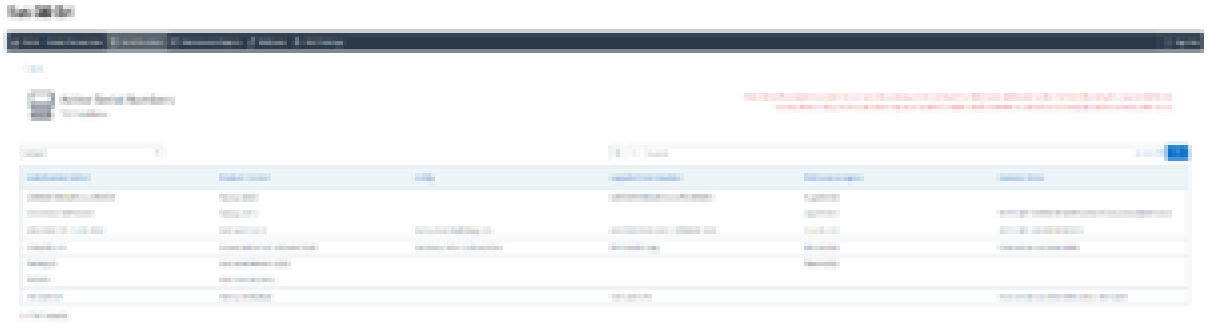
U=**Recent Transactions** – On this tab, you can review proposals and securely pay your invoice using any major credit card or directly from your bank account. You can also review and download PDF copies of past proposals, invoices and payment transactions. This tab is only available to users with Administrative Access.



JTNDYSUyMG5hbWUlM0QlMjJzZXJpYWxudW1iZXJzdGFiJTIyJTIwaWQlM0QlMjJzZXJpYWxudW1iZXJzdGFiJTIyJTNFJTIwJTNDJTJGYSUzRQ==**Serial Numbers** – On this tab, you can see a list of Active Carlson Software Serial Numbers. The table on this screen is searchable and can be filtered or downloaded in Excel format. This tab is only available to users with Administrative Access.

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the accuracy and reliability of the information about your Carlson Software licensing that is provided on this website. Nevertheless, inadvertent errors may occur so all information shall be confirmed and validated directly by Carlson Software prior to use.

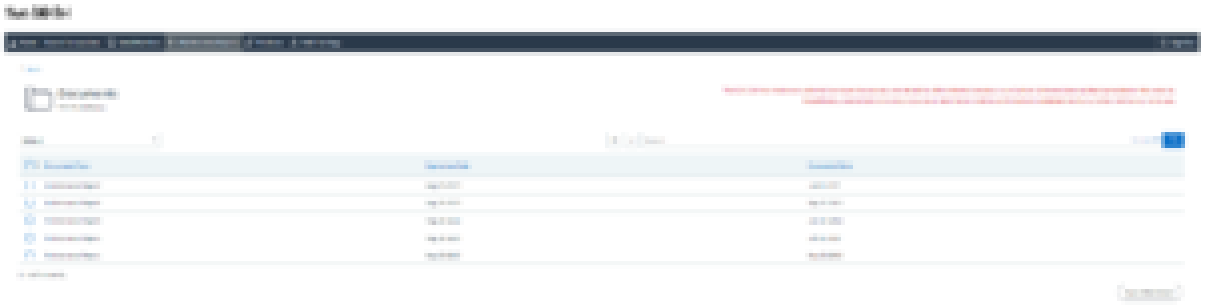


Also, clicking on any serial number in the list brings you to a details page where you can add any “User Notes” that are helpful to you such as the user name, location or even the Change Key associated to that installation. You can also find the link to download and link to installation instructions.


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Home
Recent Transactions
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2022
Config
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Maintenance Expires
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Download Link
Link to Install Instructions
Save

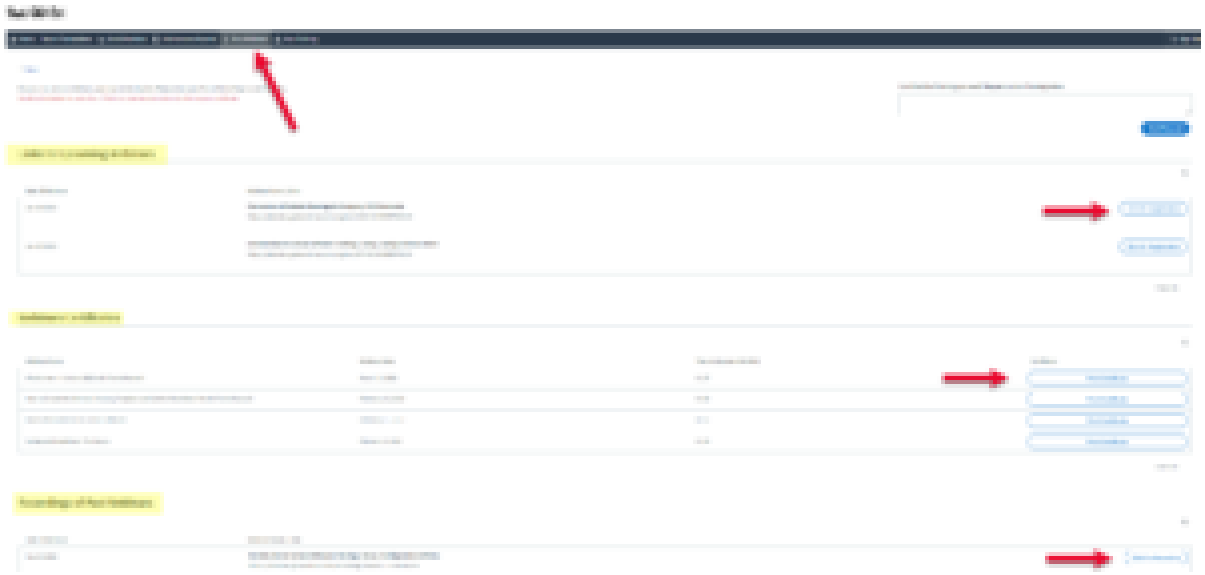
JTNDYSUyMG5hbWUlM0QlMjJtYWludGVuYW5jZXJlcG9ydHN0YWIlMjIlMjBpZCUzRCUyMm1haW50ZW5hbmNlcmVwb3J0c3RhYiUyMiUzRSUyMCUzQyUyRmElM0U=**Maintenance Reports** – On this tab you can see the most recent copies of Carlson Maintenance Reports. You can download a PDF version of any report by clicking the box next to the report and then clicking the “Open Attachment” button at the bottom. This tab is only available to users with Administrative Access.

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- A list of Upcoming sessions in our Webinar Series with links to pre-register
- A list of sessions the user has attended with a link to download a Certificate of Attendance
- A list of Past sessions in our Webinar Series with links to the recording



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- A list of Upcoming Training sessions that have already been paid for with links to pre-register
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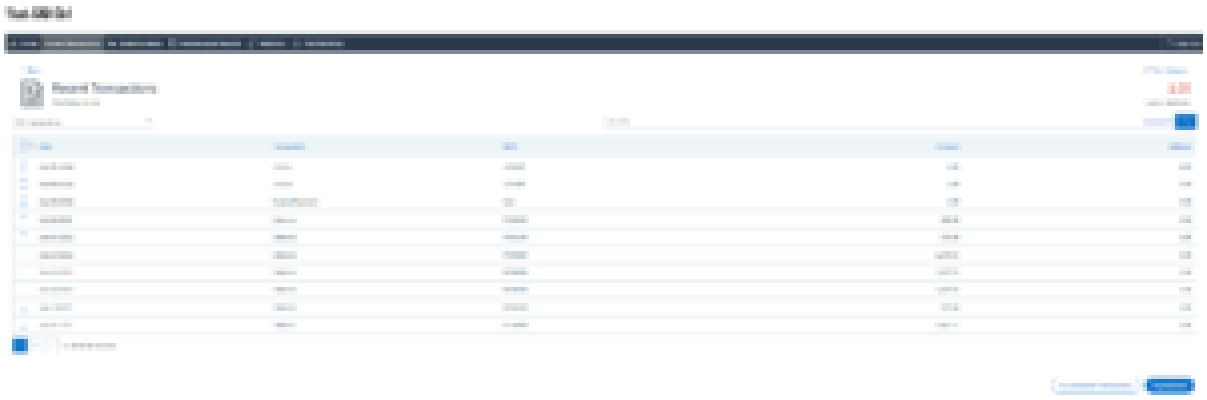
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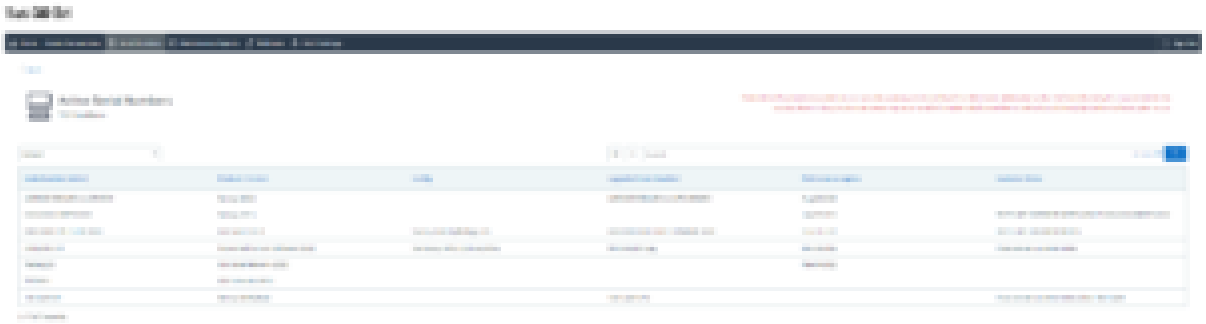
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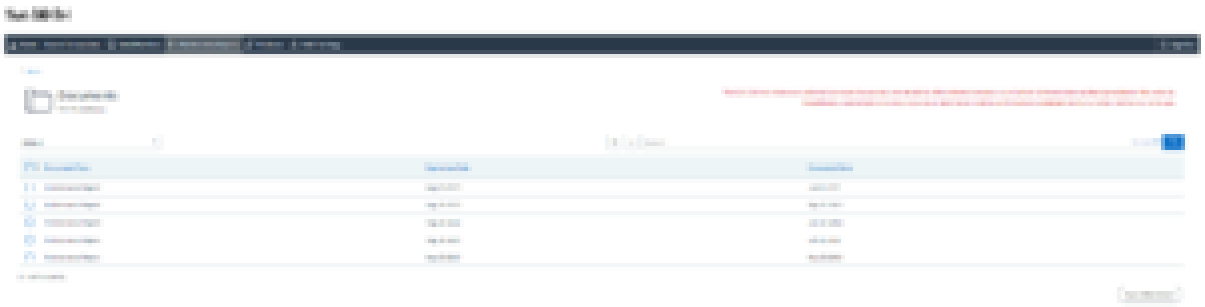


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Upgraded From
Maintenance Expires
Aug 29 2023
Customer Notes
Download Link
Link to Install Instructions
Save

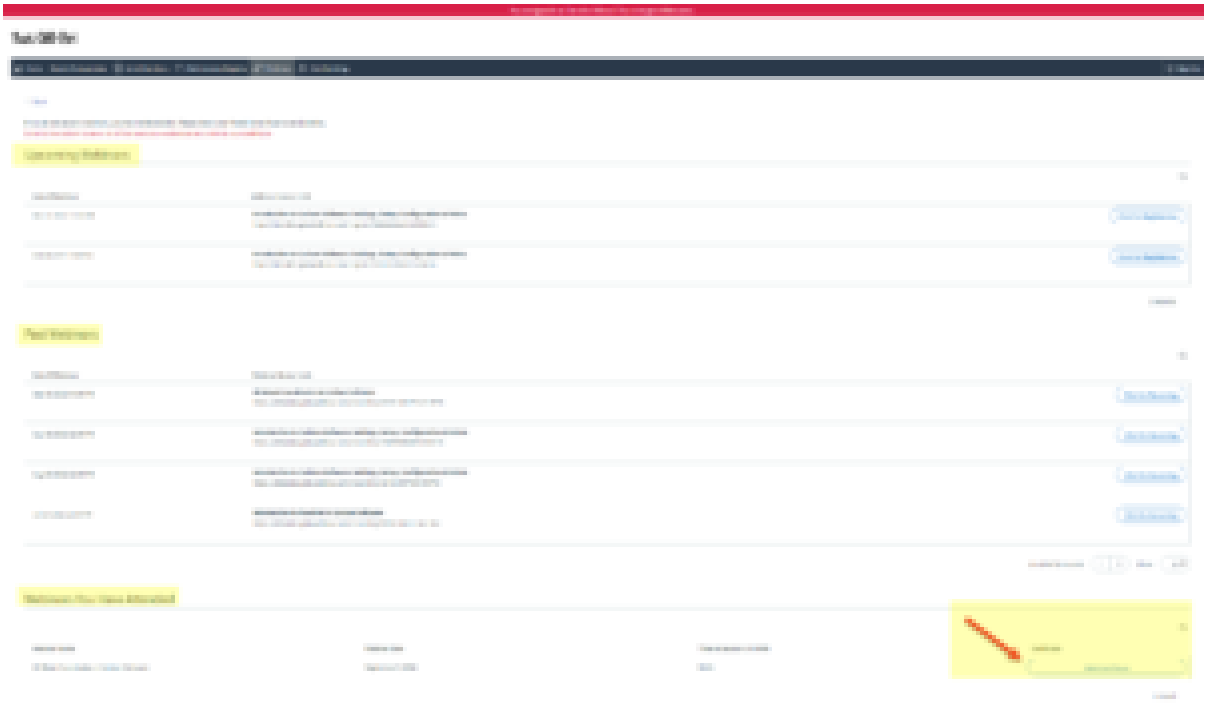
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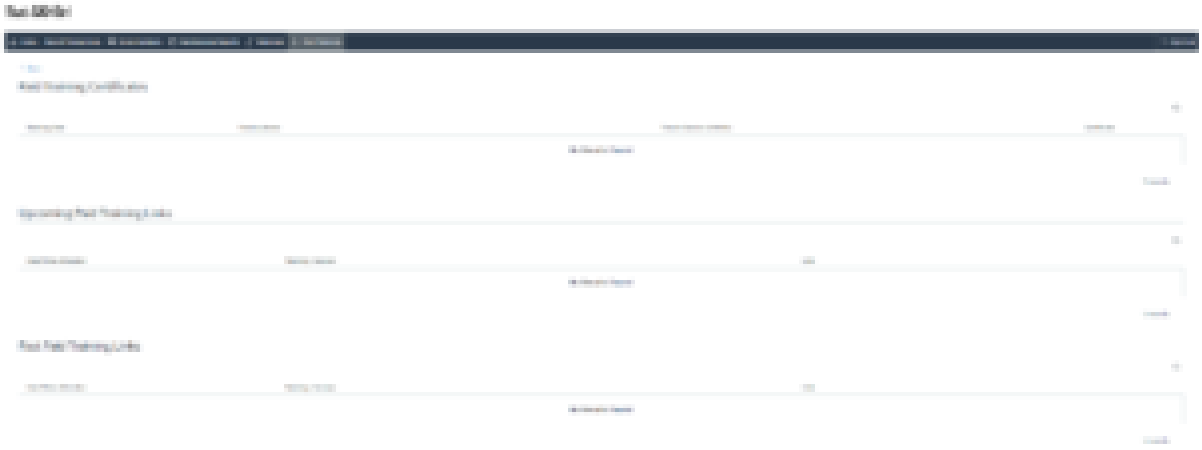


Paid Training – This tab is accessible to all users although the information will vary depending on whether you or your Company have paid for specialized training. The information on this screen is broken down into 3 tables:

- A list of Paid Training sessions the user has attended with a link to download a Certificate of Attendance
- A list of Upcoming Paid Training sessions that have already been paid for with links to pre-register

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- A list of Past Paid Training sessions with links to the recording



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